

30th October 2020

ASX Code: COD

Welcome Video

Coda Minerals (ASX:COD, “Coda” or “the Company”) CEO Chris Stevens is pleased to welcome existing and new shareholders to the company and to provide a video update on the Company’s work and prospects. Please follow the link below for our latest video presentation.

Weblink: <https://bit.ly/2GePxA0>

Confirmatory Statement

The geological information contained within the video is extracted from the report entitled “Confirmation Statements JORC” created on 26th October 2020 and is available to view on https://www.codaminerals.com/wp-content/uploads/2020/10/20201026_Coda_ASX-ANN_Confirmation-Statements-JORC.pdf

The company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and, in the case of estimates of Mineral Resources or Ore Reserves, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The company confirms that the form and context in which the Competent Person’s findings are presented have not been materially modified from the original market announcement.

Ends

—

On behalf of

Keith Jones
Chairman, Coda Minerals Ltd

Further Information:

Chris Stevens
Chief Executive Officer
info@codaminerals.com

Peter Kermode
Cannings Purple
+61 411 209 459



Forward Looking Statements

The video contains 'forward-looking information' that are based on the Company's expectations, estimates and projections as of the date on which the statements were made. This forward-looking information includes, among other things, statements with respect to the Company's business strategy, plans, development, objectives, performance, outlook, growth, cash flow, projections, targets and expectations, mineral reserves and resources, results of exploration and related expenses. Generally, this forward-looking information can be identified by the use of forward-looking terminology such as 'outlook', 'anticipate', 'project', 'target', 'potential', 'likely', 'believe', 'estimate', 'expect', 'intend', 'may', 'would', 'could', 'should', 'scheduled', 'will', 'plan', 'forecast', 'evolve' and similar expressions. Persons reading this announcement are cautioned that such statements are only predictions, and that the Company's actual future results or performance may be materially different. Forward-looking information is subject to known and unknown risks, uncertainties and other factors that may cause the Company's actual results, level of activity, performance or achievements to be materially different from those expressed or implied by such forward-looking information.

